



INVESTMENT
TECHNOLOGY
GROUP

ITG Canada Corp.

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**NATIONAL INSTRUMENT 24-101 TRADE MATCHING AND SETTLEMENT
TRADE-MATCHING STATEMENT**

To all trade-matching parties providing trade orders to, acting on behalf of, or executing a trade with:

ITG CANADA CORP.

This Trade-Matching Statement is being provided in accordance with National Instrument 24-101, "Institutional Trade Matching and Settlement" and Companion Policy 24-101CP [the "National Instrument"]. It applies to all trades that are subject to the National Instrument.

We confirm that we have established, maintain, and enforce policies and procedures designed to achieve matching in accordance with the National Instrument.

A handwritten signature in black ink, appearing to read "N. Thadaney", is written over a light blue rectangular background.

SIGNED:

**Nicholas Thadaney
CEO, ITG CANADA CORP.**

DATE: AUG. 28, 2007